

## Personal Retirement Health Assessment Profile

Key Financial Issues	Myself \$	Dependent(s) \$
<b>Existing Known Cost Impactors</b>		
<b>1 Annual Value of Current Health Claims (per annum)</b> What are your actual annualized claims results over the past 12 months ? <ul style="list-style-type: none"> <li>&gt; \$ claimed for ongoing prescription drugs</li> <li>&gt; \$ claimed for ongoing typical dental care</li> <li>&gt; \$ claimed for vision and/or hearing aids</li> <li>&gt; \$ claimed for professional paramedical services</li> <li>&gt; \$ claimed for medical services / supplies</li> <li>&gt; \$ claimed for other benefit services</li> </ul>	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
<b>Expected Annual total</b>	\$ -	\$ -
<b>2 New or emerging Health Issues</b> What is the projected annual claim costs associated with managing any new or emerging health issues ? <p style="text-align: right;"><b>Potential Annual total</b></p>	\$ -	\$ -
<b>3 Anticipated Travel plans &amp; Insurance costs</b> how often do you intent to travel annually ? and for how long each trip ? ( if travel is planned - what would would be your annual travel insurance costs ) <p style="text-align: right;"><b>Potential Annual Travel Insurance Costs</b></p>	\$ -	\$ -
<b>Annual Expected Combined Ongoing Costs</b>		
\$ -		
<b>Other Important Potential Health Care Considerations</b>		<b>Comments / Considerations</b>
<b>4 Family Health History</b> Are there (or were there) any family health issues that could likely or potentially impact your ( or your dependents) health status in the future ?		
<b>5 Lifestyle Impacts</b> Relative to healthy diet, exercise, physical fitness and other general health indicators would you ( and dependents) be viewed as having a healthy lifetsyle ?		
<b>6 Provincial Health Coverage for Seniors</b> Are you aware of the health insurance benefits/services provided to seniors, if any ,through your provincial health care plan? Will there be a benefits void in your coverage in retirement ?		
<b>7 The Unknown</b> The Unknown - unexpected health events or circumstances that could impact your retirement financial plans in the future.		
<b>Other General comments</b>		
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